

Intermediary details				
Company name :		Consultant/Advisor name:		
Telephone contact number:		Email Address:		
FCA number:	Directly Authorised <input type="checkbox"/>	Appointed Representative <input type="checkbox"/>		
Network/Mortgage club:				
Your Broker Fee: £	Paid: Up front <input type="checkbox"/>	On Offer <input type="checkbox"/>	On Completion <input type="checkbox"/>	Add to Loan <input type="checkbox"/>

Loan details				
Type of Bridging Finance: <input type="checkbox"/> Regulated (Residential/CBTL) <input type="checkbox"/> Unregulated <input type="checkbox"/> Commercial <input type="checkbox"/> Development <input type="checkbox"/>				
Application is Advised (Residential & CBTL cases must be on an advised basis) <input type="checkbox"/> Execution Only <input type="checkbox"/>				
Loan Type Purchase <input type="checkbox"/> Refinance <input type="checkbox"/>				
Reason for loan				
Purchase price/estimated property value £			Total Open Market Value £	
If purchase price is less than the open market value, please provide further explanation here				
Require a: 1 st Charge <input type="checkbox"/> 2 nd Charge <input type="checkbox"/> 3 rd Charge <input type="checkbox"/>				
Required loan amount £			Term (months)	
Repayment Type: Rolled up Interest (added to loan) <input type="checkbox"/>			Serviced (monthly payments) <input type="checkbox"/>	
Are there any charges on the property?				
Lender:		Amount Outstanding: £		
Other:		Amount Outstanding: £		
Exit strategy - please tick all that apply				
Sale <input type="checkbox"/>		Refinance <input type="checkbox"/>		Maturity of endowment plan <input type="checkbox"/>
Maturity of pension plan <input type="checkbox"/>		Maturity of savings plan <input type="checkbox"/>		Other <input type="checkbox"/>
Please provide full details of exit if 'other'				

Credit Profile

Any adverse in the last 2 years ? **Yes** **No**

Is There any additional security available Yes No (If Yes please put details below)

Additional Information

Intermediary Declaration

I confirm that all applicants, the security property and the loan details conform to Mortgage lending guidelines. Yes No

Credit decisions and the prevention of fraud

Please tick the box to confirm that you have consent from your client(s) for credit searches to be conducted and that you have informed them of the consequences; that they authorize Promise Solutions, it's subsidiaries and their Finance Providers to disclose the information they have provided today, to credit reference agencies who will keep a visible record of the information and search made.

By proceeding you confirm that you have supplied your client(s) with a copy of 'A Guide to the use of your Personal Information' and Promise Solutions Privacy Policy and have their consent to the disclosure and use of their personal information in this way.

I have obtained the applicant(s) consent to proceed with the credit searches described above and informed them of the

Signature :

Date:

Income & Expenditure

A. Monthly Income	
Applicant 1 Net monthly Salary/Wages	£
Applicant 2 Net monthly Salary /Wages	£
Working Tax Credit	£
Child Benefit	£
Child Tax Credit	£
Maintenance	£
Private Pension	£
State Pension	£
Investment Income	£
Other (please state)	£
Other (please state)	£
Other (please state)	£
Other (please state)	£
Other (please state)	£
Other (please state)	£
A. Total Monthly Income	£

C. Dependents Please list anyone living in the property under the age of 16	
Full name	D-O-B
Please list anyone living in the property over age of 16	
Full name	D-O-B

B. Basic Household Expenditure	
Current Mortgage / Rent payment	£
Shared Ownership Rent	£
Ground rent / service charge	£
Second mortgage or other secured loan	£
Mortgage Repayment Vehicle/endowment	£
Pension/Life Insurance	£
Council Tax	£
Gas, Electric, Heating Fuels	£
Water	£
Communication - Internet / Mobile phones/landline	£
TV - Sky/cable /rental/license etc.,	£
Car Expenses – Fuel, tax and insurance	£
Other Travel e.g Bus/Rail expenses	£
Household insurance – Buildings/contents	£
Housekeeping (food and Toiletries)	£
Child minding / childcare/clubs etc.,	£
Maintenance payments	£
Costs for medical/care assistance/prescriptions	£
Clothing	£
Entertainment & Recreation (incl., alcohol, smoking etc.,)	£
Pets (food, vet bills, pet insurance)	
Other regular expenses not covered above	
Total Monthly Spend	£

How many cars in household	
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D . Credit that will continue after completion of this mortgage e.g. Hire Purchase for car, Credit Cards		
Creditor	Balance Owed	Monthly Repayment
1	£	£
2	£	£
3	£	£
4	£	£
5	£	£
6	£	£
D. Total monthly repayments		£ 0.00

It is important to complete the items above as accurately as possible taking into consideration all of your average monthly expenditure. I/we confirm that the above information is a true reflection of our expenditure. I/we are not aware of any impending changes to my/our circumstances of income. If I/we become aware of any changes to our income prior to the loan completing, I/we will notify Promise Solutions.